

# MARKET AT A GLANCE

Friday, 01 August 2025



## Indices Update

Indices	Rate	% Chg
Dow Jones	44130.98	-0.74
Shanghai	3573.09	0.00
Sensex	81185.58	0.00
MSCI Asia Pacific	205.209	-0.65

## Currencies

Currencies	Rate	% Chg
USDINR	87.496	-0.19
EURUSD	1.1418	0.03
USDJPY	150.75	0.01
Dollar Index	100.03	0.06

## International Market Rates

Commodities	Rate	% Chg
Gold (\$/oz)	3298.60	-0.27
Silver (\$/oz)	36.64	-0.20
NYMEX Crude Oil (\$/bbl)	69.31	0.07
NYMEX NG (\$/mmbtu)	3.091	-0.48
COMEX Copper (\$/Lbs)	4.3305	0.00
LME NICKEL (\$/T)	14936	-0.30
LME LEAD (\$/T)	1963.5	-0.30
LME ZINC (\$/T)	2756	-0.22
LME ALUMINIUM (\$/T)	2569	0.23

## Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	97570	-0.30
Silver mini	109155	-0.67
Crude oil	6076	0.40
Natural Gas	275.3	1.28
Copper	882.40	-0.20
Nickel	1870.00	0.00
Lead	180.20	-0.46
Zinc	266.40	-0.02
Aluminium	282.10	-0.15

## Intraday Technical Outlook

Instruments	Technical Commentary	Outlook
Gold LBMA Spot	Choppy trading expected but broad outlook remain bullish.	↔
Silver LBMA Spot	Intraday outlook mostly negative as long as \$38.50 caps upside.	↔
Crude Oil NYMEX	While prices stay above \$70 positive outlook remains on the cards.	↔
MCX	Technical Commentary	Outlook
Gold KG Aug	As long as Rs 95000 remain holds, expect recovery rallies for the day.	↔
Silver KG Sep	While prices stay below Rs 1120000 there are chances of selling pressure to continue the day.	↔
Crude Oil Aug	Choppy trading expected initially. Break above Rs 6100 would extend rallies.	↔
Natural Gas Aug	If Rs 265 hold downside, there are chances of recovery rallies for the day.	↔
Copper Aug	There are potential upticks as long as Rs 875 remain obstruct further downsides.	↔
Nickel Aug	Prices remain choppy with nil volume.	↔
ZincM Aug	A direct break above Rs 270 would continue rallies. If not, may see selling pressure.	↔
LeadM Aug	If unable to break above Rs 183 expect weakness for the day.	↔
AluminiumM Aug	If the support of Rs 252 remain undisturbed, expect to continue the positive outlook.	↔



## MCX TECHNICAL LEVELS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
BULLION	GOLD OCT5	97826	97566	97231	98161	98421	98756	99016
	GOLDM SEP5	97619	97369	97039	97949	98199	98529	98779
	GOLD GUINEA AUG5	78043	76952	76185	78810	79901	80668	81759
	SILVER SEP5	108665	107359	105637	110387	111693	113415	114721
	SILVERM AUG5	110500	109189	107388	112301	113612	115413	116724
	SILVER MIC AUG5	112911	111812	113742	110981	112080	110150	111249
BASE METALS	COPPER AUG5	859.9	843.6	825.5	878.0	894.2	912.3	928.6
	LEAD AUG5	183.6	186.3	188.4	181.4	178.7	176.6	173.9
	ZINC AUG5	264.4	263.2	262.2	265.3	266.5	267.5	268.7
	ALUMINIUM AUG5	249.1	247.8	245.6	251.3	252.7	254.9	256.2
ENERGY	NATURALGAS AUG5	264.4	257.1	252.6	268.9	276.2	280.7	288.0
	CRUDE OIL AUG5	5986	5920	5832	6074	6140	6228	6294
INDICES	MCX BULLDEX	22816	22746	22643	22919	22989	23092	23162

## GLOBAL BENCHMARKS

NYMEX/COMEX	100 GOLD AUG25	3270.1	3251.9	3231.0	3291.0	3309.2	3330.1	3348.3
	SILVR 5000 AUG25	36.46	35.92	35.07	37.31	37.85	38.70	39.24
	LIGHT CRUDE SEP5	68.48	67.59	66.63	69.44	70.33	71.29	72.18
	NAT GAS SEP25	3.01	2.92	2.87	3.06	3.15	3.20	3.29
	HG COPPER AUG25	4.18	3.77	3.05	4.91	5.32	6.04	6.45
LME	ZINC	2863	2861	2803	2921	2923	2981	2983
	LEAD	2037	1999	1987	2049	2087	2099	2137
	ALUMINIUM	2631	2603	2592	2642	2670	2681	2709

BULLISH  
 BEARISH  
 MLD BULLISH  
 MILD BEARISH  
 +RANGE BOUND  
 - RANGE BOUND 

This report is solely intended for informative purpose. Expected market opening prices should not be always correct. Small/considerable variations may be seen in the expected opening price depending on market volatility. MCX prices in Indian Rupees while global benchmark prices are in US\$. Opening price of the day is treated as entry level for the TR. A +0.33% up or down as per recommendations would be considered a success call.

GENERAL DISCLOSURES & DISCLAIMERS:CERTIFICATION

I, Hareesh V., an employee of Geojit Investments Limited, a public limited Company with Corporate Identification Number (CIN) : U66110KL2023PLC080586 and SEBI Registration Number – Research Entity: INH000019567, having its registered office at 7<sup>th</sup> Floor, 34/659 – P, Civil Line Road, Padivattom, Edapally, Ernakulam - 682024, Kerala, India (hereinafter referred to as “GIL”) and author of this report, hereby certify that all the views expressed in this research report (report) reflect my personal views about any or all of the subject issuer or securities/ commodities.

The Research Analyst hereby declare that :

- i. It is duly registered with SEBI as a Research Analyst pursuant to the SEBI (Research Analysts) Regulations, 2014 and its registration details are: INH000019567
- ii. It has registration and qualifications required to render the services contemplated under the SEBI (Research Analysts) Regulations, 2014 (“RA Regulations”), and the same are valid and subsisting;
- iii. Research analyst services provided by it do not conflict with or violate any provision of law, rule or regulation, contract, or other instrument to which it is a party or to which any of its property is or may be subject.
- iv. The maximum fee that may be charged by Research Analyst is ₹1.51 lakhs per annum per family of client.
- v. The recommendations provided by Research Analyst do not provide any assurance of returns.

COMPANY OVERVIEW

Geojit Investments Limited, Corporate Identification Number (CIN): U66110KL2023PLC080586 and SEBI Registration Number – Research Entity: INH000019567, having its registered office at 7<sup>th</sup> Floor, 34/659 – P, Civil Line Road, Padivattom, Edapally, Ernakulam, Kerala, India, 682024 is a wholly owned subsidiary of Geojit Financial Services Limited, a public listed company engaged in the services of retail broking, depository services, portfolio management and marketing investment products including mutual funds, insurance, etc. Geojit Investments Limited as a SEBI registered Research Entity, prepares and shares research data and reports periodically with clients, investors, stake holders and public in compliance with Securities and Exchange Board of India Act, 1992, Securities and Exchange Board of India (Research Analysts) Regulations, 2014 and/or any other applicable directives, instructions or guidelines issued by the Regulators from time to time.

DISCLAIMER

This report has been prepared by GIL and the report & its contents are the exclusive property of GIL and the recipient cannot tamper with the report or its contents in any manner and the said report, shall in no case, be further distributed to any third party for commercial use, with or without consideration.

GIL has taken steps to ensure that facts in this report are based on reliable information but cannot testify, nor make any representation or warranty, express or implied, to the accuracy, contents or data contained within this report. It is hereby confirmed that wherever GIL has employed a rating system in this report, the rating system has been clearly defined including the time horizon and benchmarks on which the rating is based.

Descriptions of any Commodity or Commodities mentioned herein are not intended to be complete and this report is not and should not be construed as an offer or solicitation of an offer, to buy or sell any commodity or other financial instruments. GIL has not taken any steps to ensure that the commodity/(ies) referred to in this report are suitable for any particular investor. This Report is not to be relied upon in substitution for the exercise of independent judgment. Opinions or estimates expressed are current opinions as of the original publication date appearing in this Report and the information, including the opinions and estimates contained herein, are subject to change without notice. GIL is under no duty to update this report from time to time.

Geojit Investments Limited does not guarantee returns, profits, accuracy, or risk-free investments from the use of its research services. All opinions, projections, estimates in the reports are based on the analysis of available data under certain assumptions as of the date of preparation/ publication of the report.

Any investment made based on recommendations in the reports are subject to market risks, and recommendations do not provide any assurance of returns. There is no recourse to claim any losses incurred on the investments made based on the recommendations in the research report. Any reliance placed on the report provided by Geojit Investments Limited shall be as per the client's own judgement and assessment of the conclusions contained in the report.

The SEBI registration, Enlistment with Research Analyst Administration and Supervisory Body (RAASB), and NISM certification do not guarantee the performance of the RA or assure any returns to the client.

RISK DISCLOSURE

Geojit Investments Limited and/or its Affiliates and its officers, directors and employees including the analyst/authors shall not be in any way be responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Investors may lose his/her entire investment under certain market conditions so before acting on any advice or recommendation in these material, investors should consider whether it is suitable for their particular circumstances and, if necessary, seek professional advice. This report does not take into account the specific investment objectives, financial situation/circumstances and the particular needs of any specific person who may receive this document. The user assumes the entire risk of any use made of this information. Each recipient of this report should make such investigation as it deems necessary to arrive at an independent evaluation of an investment in the Commodity/(ies) referred to in this report (including the merits and risks involved). The price, volume and income of the investments referred to in this report may fluctuate and investors may realize losses that may exceed their original capital.

The investments or services contained or referred to in this report may not be suitable for all equally and it is recommended that an independent investment advisor be consulted. In addition, nothing in this report constitutes investment, legal, accounting or tax advice or a representation that any investment or strategy is suitable or appropriate to individual circumstances or otherwise constitutes a personal recommendation of GIL.



**REGULATORY DISCLOSURES:**

Group Companies / fellow subsidiaries of GIL are Geojit Financial Services Limited, Geojit Technologies Private Limited (Software Solutions provider), Geojit Credits Private Limited (NBFC Services provider), Geojit Fintech (P) Limited, Geojit IFSC Limited (a company incorporated under IFSC regulations), Qurum Business Group Geojit Securities LLC (a joint venture of holding company in Oman engaged in financial services), Barjeel Geojit Financial Services LLC (a joint venture of holding company in UAE engaged in financial services), and BBK Geojit Business Consultancy and Information KSC (C) (a fellow subsidiary in Kuwait engaged in financial services). In the context of the SEBI Regulations on Research Analysts (2014), Geojit Investments Limited affirms that we are a SEBI registered Research Entity and we issue research reports / research analysis etc that are prepared by our Research Analysts. We also affirm and undertake that no disciplinary action has been taken against us or our Analysts in connection with our business activities.

In compliance with the above mentioned SEBI Regulations, the following additional disclosures are also provided which may be considered by the reader before making an investment decision:

**1. Disclosures regarding Ownership:**

*GIL confirms that:*

It/its associates have no financial interest or any other material conflict in relation to the subject Commodity futures covered herein.

*Further, the Research Analyst confirms that:*

He, his associates and his relatives have no financial interest in the subject Commodity futures covered herein, and they have no other material conflict in the subject Commodity at the time of publication of this report.

**2. Disclosures regarding Compensation:**

During the past 12 months, GIL or its Associates have not received any compensation or other benefits from any entity/ third party in connection with the Commodity futures mentioned in this report.

**3. Disclosure regarding the Research Analyst's connection with the Commodity futures:**

It is affirmed that I, Hareesh V, employed as Research Analyst by GIL, and engaged in the preparation of this report have no substantial ownership or financial interest over any Commodity futures mentioned in the report.

**4. Disclosure regarding Market Making activity:**

Neither GIL nor its Research Analysts have engaged in market making activities for the subject Commodity futures. Copyright in this report vests exclusively with GIL.

**5. Disclosure regarding conflict of interests**

Geojit Investments Limited shall abide by the applicable regulations/ circulars/ directions specified by SEBI and RAASB from time to time in relation to disclosure and mitigation of any actual or potential conflict of interest. Geojit Investments Limited will endeavor to promptly inform the client of any conflict of interest that may affect the services being rendered to the client.

**6. Disclosures regarding Artificial Intelligence tools**

Neither Geojit Investments Limited nor its Analysts have utilized any AI tools in the preparation of the research reports.

**GRIEVANCE REDRESSAL**

Compliance Officer

Ms. Indu K.

Geojit Investments Ltd

7th Floor, 34/659-P, Civil Line Road,

Padivattom, Edapally, Ernakulam,

682024

Kerala, India

Tele: 0484 -2901367

Email: [compliance@geojit.com](mailto:compliance@geojit.com)

Grievance Officer

Mr Nitin K

Geojit Investments Ltd

7th Floor, 34/659-P, Civil Line Road,

Padivattom, Edapally, Ernakulam,

682024

Kerala, India

Email : [grievances@geojit.com](mailto:grievances@geojit.com)

**STANDARD WARNING**

Investment in securities market are subject to market risks. Read all the related documents carefully before investing.

